

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **August 22, 2022**
Date of Report
2. SEC Identification No.: **91447**
3. BIR Tax Identification No.: **000-190-324-000**
4. **SEMIRARA MINING AND POWER CORPORATION**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **2/F DMCI Plaza, 2281 Chino Roces Avenue, Makati City**
Address of principal office
- 1231**
Postal Code
8. **(632) 888-3000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u> <u>(Outstanding)</u>
Common Shares	4,250,547,620
11. Indicate the item numbers reported herein: **Item 9.**

This has reference to the news article entitled "Semirara studies going into renewable energy and gold mining as part of long-term business strategy" posted in manilastandard.net on August 21, 2022, which reported in part that:

"Semirara Mining and Power Corp. plans to diversify into renewable energy and nickel, copper or gold mining as part of long-term business strategy.

'We have been instructed by the board to look for other opportunities, so we are looking at finding other assets—coal and non-coal,' SMPC chairman Isidro Consunji said in a recent webinar.

He said the company was looking at renewable energy, although it would be 'way below the kind of margins we are used to.'

. . . .

He said SMPC was committed to building the 700-megawatt coal-fired power plant in Calaca, Batangas under St. Raphael Power Generation Corp. once transmission issues were resolved. He said SRPGC was not covered by the moratorium on new coal-fired power plants.

'St. Rafael is not part of the ban...The issue of St. Raphael is not a contract with Meralco [Manila Electric Co.]. We are prepared to build it with or without an off-taker. The issue is it is not yet connected to the grid,' Consunji said.

He said the transmission line that would serve the power plant was 'maxed out', and the additional lines were not yet built.

'As soon as the grid connection is resolved, then we will build San Rafael, two by 350 because we already have indications from the banks to fund it,' Consunji said.

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We confirm the news article regarding statements made during the PSE STAR (Strengthening Access and Reach): Investor Day event last August 16, 2022. During the said event, Semirara Mining and Power Corporation (SMPC) Chairman and CEO Isidro A. Consunji disclosed plans to invest in metal and nonmetal mines and renewable energy. Likewise, SMPC intends to continue building the 700MW thermal power plant under St. Raphael Power Generation Corporation once issues related to the grid infrastructure are resolved.

The foregoing statements may constitute "forward-looking statements" that are subject to a number of risks and opportunities that could affect SMPC's business and results of operations. Although SMPC believes that expectations reflected in any forward-looking statements are reasonable, it can give no guarantee of future performance, action or events.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : 
JOHN R. SADULLO
VP Legal & Corporate Secretary

Date : August 22, 2022